

v4.3 Upgrade Notes

1. Make a backup of \Profits and \PCS before beginning.
2. Copy the UPGRADE folder from the CD on top of the existing Live Profits folder.
3. Copy the PCS folder from the CD on top of the Live PCS folder.
4. Run 43CVT company_sub_folder_name (Once for each company to be converted)
After each file conversion, the system will wait for you to review and acknowledge the results by pressing A followed ENTER.
5. Run TAXCNV for each company to convert new tax records to the XX999 format.
XX should be the State abbreviation and 999 should be the old tax area number.
This is an EXE program so it should be run as TAXCNV company_sub_folder_name.
If you leave off the company_folder then it will process the last company this station was in.
6. If you have any modified programs they should be copied from the MODS folder.
Each companies modified programs are stored in a separate company subfolder.

Notes:

If you do not need to track sales tax you can use CUSTTAX to set all Customers, ShipTo's, Orders, Open Orders and Quotes to a Tax Area of 999. Then set up a Sales Tax area of __ 999 using menu 1.1.5. If you only need to break out sales by state you can still run CUSTTAX and then setup a 999 tax record, using menu 1.1.5, for each state (i.e. AL999, GL999, FL999 etc).

Added XceedFtp.DLL to the \PCS\OCX folder. This program must be registered if using any FTP services. FTP services could be used in the Backup and EDI routines.